

# Creating Tomorrow's **2010** *Opportunities* Regional Conference

## Cobb Galleria Centre

7:00 am - 4:30 pm

### Topics

- "The Global Economic and Financial Outlook"
- "Investing for Success Without all the Mess – Using Mutual Funds For Alternative Investments"
- "Trends, Traps and Opportunities in Tax and Estate Planning"
- "Knowing When Your Client's Retirement Plan is Broken and Fixing It"
- "Inflation: No Immediate Threat, But a Longer-Term Concern"
- "Risk Management as a Component of Wealth Management"
- "The Family Care Culture... a Conversational Framework for Holistic Financial Life Planning"
- "2010 and Beyond: Is the Roth Right for Your Clients?"

And More...

### Schedule

Registration and Breakfast ~ 7:00

Welcome and Announcements ~ 8:00

General Session ~ 8:10

Break ~ 9:25

General Session ~ 9:35

Break ~ 10:25

Break Out Session #1 ~ 10:55

Lunch ~ 11:45

Break Out Session #2 ~ 1:00

Break ~ 1:50

Break Out Session #3 ~ 2:00

Break ~ 2:50

General Session ~ 3:05

Closing Remarks ~ 4:20

Conference Adjourned ~ 4:30

### Keynote Speaker

Lewis Walker, MBA, CFP®, CIMC®, CRC®, PCS®  
Lewis has been in independent Practice as a CFP and RIA since 1976. He is President of Walker Capital Management Corp. and President of Life Transitions Advisors as well as Life Transitions University™. He authors a column on "Future Trends" for the JOURNAL OF FINANCIAL PLANNING and...[read more](#)

### Register Today!

Early Bird Registration Expires February 1st  
So Don't Delay!!

**Click Here for More Information  
or To Register.**

FPA Members - \$165

Non-Members - \$199

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**Early Bird registration rates expire on February 1, 2010**

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<b>Before 2/1/2010</b>	\$165.00	\$199.00	\$110.00
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No Refunds after February 20, 2010 ~ attendee substitutions will be available